

Dear new client,

Thank you for your interest in my counseling practice. I've included paperwork with this welcome letter that will help us get started in our work together.

Please complete the following forms and bring them to your first appointment. When we meet I will review the information in these forms and answer any questions that you might have.

- Client Information
- Electronic Appointment Reminder Form
- Credit Card Authorization Form (if paying with a credit card or Health Savings Card)
- Mental Health History Questionnaire
- Authorization for Treatment Form
- Release of Information is optional (for coordinating services with other medical/mental health providers)

Please keep the following forms for your records. These documents will provide you with important information about my practice including my office policies and your rights as a client.

- Office Policies, Client Disclosure Statement and Privacy Practices
- HIPAA Notice of Privacy Practices

If you are attending couples therapy please complete: one **Client Information** form, two separate **Mental Health History Questionnaires** and two **Couples Questionnaires** (I will give you these), one for each partner. Signatures for both partners are required on the **Authorization for Treatment** form.

I accept cash, check, credit/debit, cards and HSA (Health Savings Account) cards for payment of services. I am an in network provider with First Choice Health. I am "out of network" for all other insurance companies. Please be aware of your benefit plan and contact your insurance company directly to ask about your coverage. If I am in network with your insurance company (First Choice Health) then your co-payment is due at the time of session. If I am an out of network provider for you then the full session fee is due at the time of session. If you are using out of network benefits then I will provide you with a "Superbill" for you to submit to your insurance company for reimbursement.

Therapy appointments last for **50 minutes**. Your appointment time is scheduled especially for you. Therefore, if for any reason you are unable to keep your appointment or need **to reschedule please call me at least 24 hours in advance**. It is my policy to charge for missed appointments without 24 hours notice.

My office address is **800 Franklin Street Suite #200 Vancouver, WA 98660**. When you enter the parking lot please park in the reserved spaces labeled **VWS** on the right side of the lot. I am located in the **Vancouver Wellness Studio Suite #200**. You will see my name listed on the outside of the glass door. Please walk up the stairs and make yourself comfortable in the waiting area. I will meet you in the waiting room at your appointment time.

Please contact me at **360-521-4500** or send me an email if you have any questions. Please be aware that I do not communicate with clients through text messages. I would be glad to answer any questions for you that might arise before your appointment. I look forward to meeting you!

Sincerely,  
*Lemecia Lindsey, LICSW*

**Client Information**

Name		Middle Initial	Sex M / F	Date of Birth     /     /	
Street Address				Marital Status and Length	
City	State			Zip	
It is O.K. to send billing statements to this address? Y / N    and to your email? Y / N				Email:	
Home Phone	Cell Phone		Work Phone		
It is O.K. to leave messages related to my therapy (appts, msgs) on my	Home Ph   Y / N	Cell Ph   Y / N	Work Ph   Y / N	E-mail   Y / N	
Employment Status:	Employed   Y / N	Full Time Stud. Y / N	Part Time Stud. Y / N	Other _____	
Employer Name & Street Address					
City	State			Zip	
When did your current symptoms appear? (e.g. 3/4/2009)					

**Spouse or Partner (if participating in couples or family therapy)**

Name		Cell Phone	Work Phone	
It is O.K. to leave messages related to client's therapy (appts, msgs) on my	Cell Phone   Y / N	Work Phone   Y / N		
Employer Name & Street Address				
City	State			Zip

**Immediate Family (please list everyone living in your home except client)**

Name	Age	Relationship	Occupation

**Who should be contacted (friend/relative) in case of a emergency?**

Name		Relation	
Street Address			
City	State		Zip
Home Phone	Cell Phone		Work Phone

**Insurance (if applicable)**

Primary Insurance Company:		Claims Address:	
Insurance ID Number:		Insurance Group Number:	
Effective Date:	Clients relationship to insured: ___ self ___ spouse ___ child ___ other		
Insured Name:	Middle Initial	Gender	Birth date:
Insured Address:	City	State	Zip
Insured Phone:	Insured Employer:		
Deductible \$	Pays At %	Co Pay \$	Visit Limit =
Pre Cert Required: Y / N	Pre Cert By Whom:	Pre Cert Phone:	Authorization #
Certification Start Date:	Certification Start Date:	Spoke with in Benefits:	Spoke with in Authorizations:

How do plan on paying for your therapy?	Cash or Check	Debit/Credit HSA Card	Insurance
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**Client History**

Have you been in counseling previously? Y / N	If yes, name of counselor:
How long were you in counseling? Years _____ Months _____	
Was counseling for the treatment of the current symptoms or problem? Y/N	
What do you want to accomplish in therapy?	
What changes would you like to see in your life as a result of counseling?	
How did you hear about Vancouver EMDR Therapy, PLLC?	
Were you referred to Lemecia Lindsey? Y / N	If Yes, by whom:
Is it okay to thank them for the referral? Y / N	

**This form was completed by (sign) \_\_\_\_\_ Date \_\_\_\_\_**

**Electronic Appointment Reminders and Email Communication**

You can receive a computer generated appointment reminder to your home phone, cell phone, text, or email the day before your scheduled appointment. Appointment reminders are complimentary. In the event that a reminder fails to go through you are still responsible for your appointment time. To reschedule an appointment please call me **(360) 521-4500** or email me at [lemecia@vancouveremdrtherapy.com](mailto:lemecia@vancouveremdrtherapy.com). **Please be advised that appointments cancelled with less than 24 hours notice will be charged \$150.00.**

**Please do not text me. I do not use text messaging to communicate with clients, except for automated appointment reminders.**

**Where would you like to receive your automated appointment reminders? (check one below)**

- |  |   |
|--|---|
| <input type="checkbox"/> Via an automated telephone message to my home phone<br><input type="checkbox"/> Via an email message<br>My email address: _____ | <input type="checkbox"/> Via a text message on my cell phone (normal text message rates will apply)<br>My cell number: _____<br><input type="checkbox"/> None of the above. I'll remember my appointments on my own |
|--|---|

**Email Communication-** Would you like to communicate by unsecure email to discuss appointment scheduling or billing/payment information?

Please check one:  **YES** or  **NO**

If yes, my email address is: \_\_\_\_\_

If yes, please agree to the following: I consent to using email communication to transmit information related to the scheduling of my appointments and information related to billing and payment. I understand that this is not a secure means of transmitting information. I will not use email to discuss Information of a therapeutic or clinical nature, including discussion of personal material relevant to my treatment. I will not use email to cancel an appointment less than 24 hours in advance or for emergency purposes.

**Electronic Appointment Reminders and Email Communication Disclaimer-** Appointment and billing information is considered to be "Protected Health Information" under HIPAA. Be informed that electronic methods, in their typical form, are not confidential means of communication. Therefore, there is a reasonable chance that a third party may be able to intercept and eavesdrop on those messages. The kinds of parties that may intercept these messages include, but are not limited to: 1.) People in your home or other environments who can access your phone, computer, or other devices that you use to read and write messages, 2.) Your employer, if you use your work email to communicate with the therapist, 3.) Third parties on the Internet such as server administrators and others who monitor Internet traffic.

I have been informed of the risks, including but not limited to my confidentiality in treatment, of transmitting my protected health information by unsecured means. I understand that I am not required to sign this agreement in order to receive treatment. I also understand that I may terminate this consent at any time. By my signature, I am waiving my right to keep this information completely private, and requesting that it be handled as I have noted above.

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Appointments cancelled with less than 24 hours notice will be charged \$150.00**

**Newsletter-**

Are you interested in receiving the Vancouver Wellness Studio Newsletter? This is a monthly newsletter that provides information related to mental/physical health. If so please enter your email address: \_\_\_\_\_

**Holistic Services-**

Would you like to learn more about the holistic services offered at Vancouver Wellness Studio? Services include: Acupuncture, massage, nutrition, fitness & naturopathic medicine. Yes \_\_\_\_ No \_\_\_\_

**Credit Card Authorization Form**

Please complete the form below if you will be paying for your counseling with a credit card or Health Savings Card. Your completed form will be stored in your confidential and secure clinical file.

I, \_\_\_\_\_, authorize **Vancouver EMDR Therapy** to charge my credit card for services as follows:

Please initial below:

\_\_\_\_\_ Recurring charges for services in the amount of **\$150** for individual or couples per session.

\_\_\_\_\_ If I cancel an appointment with less than **24 hours notice**, I understand and agree that my card will be charged the **full fee of the visit**, as agreed to in the Client Consent and Disclosure form I have signed.

\_\_\_\_\_ I understand and agree that my card will be charged for balances of charges not paid by me or my insurance company, such as deductibles and co-pays.

VISA

MasterCard

Debit Card

Card # \_\_\_\_\_ Expires: \_\_\_\_\_

CVV code (on the back of card) \_\_\_\_\_

Name Printed on Card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

E-mail address: \_\_\_\_\_

By signing I understand that this form is valid unless I cancel the authorization in writing. I will not dispute charges for visits that I received or appointments that I missed as outlined in the above policy.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

<b>MENTAL HEALTH HISTORY QUESTIONNAIRE</b>		Date <u>  </u> / <u>  </u> / <u>  </u>
<i>All questions contained in this questionnaire are strictly confidential and will become part of your mental health record. Use back of page if you would like to add any additional information</i>		
Name (Last, First, MI):	<input type="checkbox"/> M <input type="checkbox"/> F	DOB: _____
Household:	# of children if any: _____ Age Range: _____	Do they live in your home? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Some of the time
Education:	Highest Grade: <input type="checkbox"/> High School <input type="checkbox"/> Some College <input type="checkbox"/> Bachelor's <input type="checkbox"/> Masters <input type="checkbox"/> Doctorate <input type="checkbox"/> Post Doctorate	
Why are you seeking counseling now?	How long has the problem/issue occurred?	
<b>AXIS-IV - current stressful events – Within the last 6 month period: Check all that apply</b>		
Check all that apply	<input type="checkbox"/> Family Problems <input type="checkbox"/> Social Problems <input type="checkbox"/> Educational / Occupational <input type="checkbox"/> Economic / Housing / Health <input type="checkbox"/> Legal <input type="checkbox"/> Interpersonal <input type="checkbox"/> Life Transitions <input type="checkbox"/> Crime Victim <input type="checkbox"/> Trauma / Abuse <input type="checkbox"/> Substance Abuse / CD	
Other Not Listed:	_____	
<b>MEDICAL PROBLEMS</b>		
Check any that apply in the past 6 months	<input type="checkbox"/> Cardiovascular <input type="checkbox"/> Seizures <input type="checkbox"/> Cancer <input type="checkbox"/> Stroke <input type="checkbox"/> Diabetes <input type="checkbox"/> Arthritis <input type="checkbox"/> Asthma <input type="checkbox"/> Mental Illness <input type="checkbox"/> Alcoholism / CD <input type="checkbox"/> Confusion <input type="checkbox"/> Frequent Urination <input type="checkbox"/> Menstrual Difficulty- PMS <input type="checkbox"/> Body Aches / Chronic Pain <input type="checkbox"/> <input type="checkbox"/> Thyroid Disease <input type="checkbox"/> Other: _____	
Serious Illnesses:	_____	
Known Allergies	<input type="checkbox"/> None <input type="checkbox"/> Environmental <input type="checkbox"/> Food <input type="checkbox"/> Medication Specify / Reactions: _____	
Overall Health:	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Unsure Date of last physical exam: _____	
Primary Care (PCP)	Physician's Name: _____ Phone: (    ) _____	
<b>MENTAL HEALTH HISTORY</b>		
Check One: <input type="checkbox"/> NO	I have never seen a Mental Health Provider before <input type="checkbox"/> YES I have seen a Mental Health Provider in the past	
<b>Previous Mental Health &amp; Chemical Dependency Treatment / Date if known</b>	<input type="checkbox"/> Detox	<input type="checkbox"/> Residential RTC
	<input type="checkbox"/> Inpatient	<input type="checkbox"/> Intensive Outpatient (IOP)
	<input type="checkbox"/> Partial (PHP)	<input type="checkbox"/> Outpatient Psychotherapy
List your prescribed medications / over-the-counter drugs, (vitamins, inhalers)		Reason prescribed if known
_____		_____
_____		_____
<b>Prescribing Dr's Name:</b> _____		<b>Phone:</b> _____
Other hospitalizations / Surgeries – Use back of page if more space is needed		
<b>Year</b>	<b>Reason</b>	<b>Hospital</b>
_____	_____	_____
_____	_____	_____
<b>Other problems you may have experienced including throughout childhood: Check all that apply</b>		
<input type="checkbox"/> Head Trauma <input type="checkbox"/> Seizures <input type="checkbox"/> Childhood Malnutrition <input type="checkbox"/> Limited Access to Healthcare <input type="checkbox"/> Developmental Delays <input type="checkbox"/> Learning Disabilities <input type="checkbox"/> Trauma Victim <input type="checkbox"/> Foster Care <input type="checkbox"/> Abuse <input type="checkbox"/> Domestic Violence <input type="checkbox"/> Child Protective Service s <input type="checkbox"/> Juvenile Confinement <input type="checkbox"/> School Expulsion <input type="checkbox"/> Teen Pregnancy		
Other Problems (specify): _____		
<b>FAMILY HISTORY OF MENTAL HEALTH:</b>		
<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety Disorders / Panic Disorder <input type="checkbox"/> Bi Polar (Manic Depressive) <input type="checkbox"/> Obsessive-Compulsive Disorder <input type="checkbox"/> Schizophrenia <input type="checkbox"/> Psychosis (not otherwise specified) <input type="checkbox"/> Substance Abuse / Dependency <input type="checkbox"/> ADD/ ADHD <input type="checkbox"/> Personality Disorders		
Have you ever tried to harm yourself?	<input type="checkbox"/> No <input type="checkbox"/> Yes How many times? _____ Last time, how long ago? _____	
Has anyone in your family committed suicide?	<input type="checkbox"/> No <input type="checkbox"/> Yes Whom: _____ When: _____	

SUBSTANCE ABUSE / CHEMICAL DEPENDENCE HISTORY:				
Please complete for each substance used including past use or substances not currently being used. Include over-the-counter medications, prescriptions, controlled substances, nicotine / tobacco products and alcohol.				
<input type="checkbox"/> No Substance Abuse History <input type="checkbox"/> Past Substance Abuse History, Abstinent _____ days <input type="checkbox"/> Currently Using				
SUBSTANCE	AMOUNT	FREQUENCY	AGE BEGAN	LAST USED
<b>If you drink alcohol or use drugs please answer:</b>	Have you ever thought you should <b>Cut Down</b> on your drinking / drug use?			<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Average # of drinks per occasion:</b>	Have people <b>Annoyed</b> you by criticizing your drinking / drug use			<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Average number of occasions per month:</b>	Have you ever felt bad or <b>Guilty</b> about your drinking / drug use?			<input type="checkbox"/> No <input type="checkbox"/> Yes
Have you ever attended an AA meeting? <input type="checkbox"/> No <input type="checkbox"/> Yes	Have you ever had a drink/ used drugs in the morning ( <b>Eye Opener</b> ) to steady your nerves or to get rid of a hangover?			<input type="checkbox"/> No <input type="checkbox"/> Yes
Any other 12 step program? <input type="checkbox"/> No <input type="checkbox"/> Yes				<input type="checkbox"/> No <input type="checkbox"/> Yes

MENTAL HEALTH CHECKLIST			
<i>BEHAVIOR SYMPTOM INVENTORY On a scale of 0-4 (0 = No distress, 1 = a little distress, 2 = moderate distress, 3 = severe distress, 4 = extreme distress) in the past 30 days. Leave blank any symptoms that do not apply. Please place number beside the applicable symptom(s).</i>			Therapist's Notes:
___ Headache	___ Low Self-Esteem	___ Poor Concentration	
___ Dizziness	___ Feel Tense	___ Can't Make Friends	
___ Low Energy	___ Feel Panicky	___ Afraid Of People	
___ No Appetite	___ Fears / Phobias	___ Home Conditions Poor	
___ Over-Eating	___ Job Problems	___ Unable To Have Fun	
___ Stomach Distress	___ Depressed	___ Worried / Anxious	
___ Bowel Disturbances	___ Sexual Problems/Sex Addiction	___ Guilty Feelings	
___ Always Feel Tired	___ Hallucinations / Delusions	___ Can't Make Decisions	
___ Sleep Disturbance	___ Irritability	___ Over-Ambitious	
___ Insomnia	___ Unexplained Medical Issues	___ Financial Problems	
___ Unable to Relax	___ Angry Outbursts	___ Trauma / Abuse History	
___ Eating Disorder	___ Unmotivated	___ Obsessive Thoughts	
___ Nightmares/Flashbacks	___ Cutting /Self Harm Behaviors	___ Can't Keep A Job	
___ Feel Far Away or Unreal	___ Missing Time	___ Standing Next to Self/Watching Self	
<b>In the last 30 days has there been a period of time (of 2 weeks or more) when you were feeling depressed or down MOST of the day or nearly every day?</b>			<input type="checkbox"/> YES <input type="checkbox"/> NO
Have you felt a lot less interested in things or unable to enjoy the things you used to enjoy? (Was it most of the day nearly every day or at least two weeks?)			<input type="checkbox"/> YES <input type="checkbox"/> NO
For two years or more, have you been bothered by depressed mood most of the day, more days than not?			<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>In the PAST TWO WEEKS, have you experienced any of the following?</b>		<b>Please check all that apply:</b>	
Pronounced weight loss or weight gain			<input type="checkbox"/> YES <input type="checkbox"/> NO
Difficulty concentrating/indecisive Sleeping too much or too little			<input type="checkbox"/> YES <input type="checkbox"/> NO
Recurring thoughts of death, dying			<input type="checkbox"/> YES <input type="checkbox"/> NO
Hurting yourself Fidgety/Agitated or restless behavior			<input type="checkbox"/> YES <input type="checkbox"/> NO
Making a plan for suicide			<input type="checkbox"/> YES <input type="checkbox"/> NO
Taking some action toward suicide			<input type="checkbox"/> YES <input type="checkbox"/> NO
Feeling slowed down			<input type="checkbox"/> YES <input type="checkbox"/> NO
Feelings of worthlessness or excessive guilt			<input type="checkbox"/> YES <input type="checkbox"/> NO
Fatigue or loss of energy			<input type="checkbox"/> YES <input type="checkbox"/> NO

**Authorization for Treatment**

I have been given a copy and have read and agree to the terms stated in the **Office Policies, Client Disclosure Statement, Privacy Practices, and HIPAA Notice of Privacy Practices.**

I understand that I may end treatment at any time.

I understand that I (not my insurance company) am financially responsible for fees related to my treatment.

When you sign this document, it will represent an agreement between us and will be retained in your counseling records.

- I agree to pay my counseling services of **\$150.00** per individual or couple's session.
- If using First Choice Health insurance, I agree to pay my session fees and insurance co-payments at the time of service. I understand that I am responsible for all charges not covered by insurance. Benefit quotes are not a guarantee of payment.
- If using insurance or requesting a Superbill, I authorize Lemecia Lindsey, LICSW to furnish my insurance company any/all information requested or necessary concerning my claim including a mental health diagnosis.
- I understand that I will be charged a **\$150.00** for sessions missed or cancelled with less than 24 hours advanced notice.

**By signing below I hereby give Lemecia Lindsey, LICSW consent for my treatment.**

\_\_\_\_\_  
Client #1 Signature

\_\_\_\_\_  
Client #1 Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client #2 Signature

\_\_\_\_\_  
Client #2 Printed Name

\_\_\_\_\_  
Date



**Release of Information**

\*Please complete this form only if you would like for me to coordinate your care with another health professional.

I, \_\_\_\_\_, \_\_\_\_/\_\_\_\_/\_\_\_\_, do hereby authorize **Lemecia Lindsey, LICSW**  
 (Client #1 Name) (Date of Birth)

I, \_\_\_\_\_, \_\_\_\_/\_\_\_\_/\_\_\_\_, do hereby authorize **Lemecia Lindsey, LICSW**  
 (Client #2 Name) (Date of Birth)

- to disclose to;  to obtain from; or  to exchange with  
 written  verbal or  both verbal & written

<i>Name &amp; Affiliation</i>	Lemecia Lindsey, LICSW (Vancouver EMDR Therapy, PLLC) <i>Name &amp; Affiliation</i>
<i>Address</i>	800 Franklin Street Suite #200 <i>Address</i>
<i>City</i> <span style="margin-left: 100px;"><i>Zip</i></span>	Vancouver, WA 98660 <i>City</i> <span style="margin-left: 100px;"><i>Zip</i></span>
<i>Phone</i>	360-521-4500 <span style="margin-left: 100px;">844-840-7303</span> <i>Phone</i> <span style="margin-left: 100px;"><i>Fax</i></span>

**The type of information to be released is:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Diagnosis                   | <input type="checkbox"/> Evaluations                          | <input type="checkbox"/> Psychotherapy Notes |
| <input type="checkbox"/> Treatment Plan              | <input type="checkbox"/> Psychological/ Medical Tests Results | (Client Initials) _____                      |
| <input type="checkbox"/> Course of Treatment/Summary | <input type="checkbox"/> Medical/Hospital Records             | <input type="checkbox"/> Other _____         |
| <input type="checkbox"/> Chemical Dependency Info    | <input type="checkbox"/> Mental Health Record Summary         |  |

**The purpose of such disclosure:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Ongoing Treatment | <input type="checkbox"/> Medical Care  | <input type="checkbox"/> Health Benefit Utilization                                   |
| <input type="checkbox"/> Evaluation        | <input type="checkbox"/> Transfer Care | <input type="checkbox"/> Coordination of Care   |
| <input type="checkbox"/> Consultation      | <input type="checkbox"/> Legal Issues  | <input type="checkbox"/> Collaboration of Care with<br>Vancouver Wellness Studio Team |
|  |  | <input type="checkbox"/> Other _____  |

I have read and understand the terms of this authorization and I have had an opportunity to ask questions about the use and disclosure of my health information. I understand that I have a right to revoke this authorization, in writing, at any time. I further understand that a revocation of the authorization is not effective to the extent that action has been taken in reliance on the authorization. I understand that there is the potential that the protected health information that is disclosed pursuant to this authorization may be redisclosed by the recipient and the protected health information will no longer be protected by the HIPAA privacy regulations. By my signature below I hereby voluntarily authorize the provider to use or disclose my health information in the manner described above. My consent will remain valid until I request that it be terminated at which time I will do so with a written notice.

<i>Client#1 Signature</i>	<i>Printed Name</i>	<i>Date</i>
<i>Client #2 Signature</i>	<i>Printed Name</i>	<i>Date</i>

## **Office Policies, Client Disclosure Statement & Privacy Practices**

*Please keep a copy of this policy for your records. A signed Authorization for Treatment Form will be kept in your file.*

**Introduction.** Welcome to my practice. I appreciate you giving me the opportunity to be of help to you and look forward to starting our work together. This document contains important information about my business policies, professional services and privacy practices. Please read it carefully. I will be glad to answer any questions that you might have. You will be asked to sign an *Authorization for Treatment* so that we can begin our work together.

**Qualifications.** I am a Licensed Clinical Social Worker in Washington (LW00008944). I abide by the National Association of Social Workers Code of Ethics. I received a Bachelors of Social Work in 1999 and a Masters of Social Work in 2001 both from San Jose State University in California. I have over fifteen years of clinical experience. I am a Certified EMDR therapist and an EMDRIA approved EMDR Consultant. My areas of specialization include: trauma, chronic stress, Post Traumatic Stress Disorder, dissociation, healing from abuse: physical, sexual, emotional, and neglect; depression, anxiety and mood disorders; grief, low self-esteem, stress, relationship concerns (couples issues, marriage and divorce), recovery from addiction; and healing from dysfunctional family systems. I've worked in a variety of settings including, community mental health agencies, residential and day treatment facilities, and schools.

**Approach to Therapy.** The decision to seek counseling can be a difficult one. Therapy is not like a medical doctor visit. Instead, it calls for a very active effort on your part. In order for the therapy to be most successful, you will have to work on things we talk about both during our sessions and at home. My goal in working with you is to address the concerns that you have and tailor treatment to your specific personality and needs. Therapy can have benefits and risks. Since therapy often involves discussing unpleasant aspects of your life, you may experience uncomfortable feelings like sadness, guilt, anger, frustration, loneliness, and helplessness. On the other hand, therapy has also been shown to have benefits for people who go through it. Therapy often leads to better relationships, solutions to specific problems, and significant reductions in feelings of distress. The length of therapy varies and is determined by each client's specific goals and needs.

My therapeutic approach is trauma informed and holistic. My primary therapeutic modality is EMDR (Eye Movement Desensitization and Reprocessing). The AIP (Adaptive Information Processing) model explains how EMDR works. AIP states that when negative life experiences overwhelm our natural ability to process what has happened to us, then the information (thoughts, feelings, body sensations) of the event is stored dysfunctionally in our brains and body, creating current life triggers that are both conscious and unconscious. This can cause depression, anxiety, panic, chronic stress and difficulties in relationships. EMDR therapy helps to process and release the dysfunctionally stored information and allows people to let the past stay in the past and to be able to move forward in their lives with freedom and ease. Besides EMDR Therapy I also draw from Mindfulness practices, Somatic (body-centered) Therapy, Ego State Therapy (for trauma and dissociation), Attachment Theory (how we connect to others) and (EFT) Emotionally Focused Therapy for Couples. Information on these clinical approaches is available on the web at [www.goodtherapy.org](http://www.goodtherapy.org). Although a successful outcome to therapy cannot be guaranteed, I will use my best abilities to help you overcome the difficulties that led you to seek professional help. If you feel that you are not receiving what you want or need from our sessions, please let me know so we can work better together. You have the right to ask questions about what we are doing, to request changes in our approach, and to take a break or end counseling at any time. If your concerns are beyond my area of expertise, or at your request, I will refer you to another professional for treatment.

**Vancouver Wellness Studio.** As a professional team member at the Vancouver Wellness Studio I participate in collaborative team meetings. If you are using more than one service at VWS and you have authorized me to collaborate care on your behalf with another provider(s) I will do so at our team meetings. At these team meetings we will discuss your clinical goals, progress and treatment. Also, if you are a shared client, with your permission VWS professionals will have access to your records in a shared record keeping system in order to provide you with the most up to date care. Names and phone numbers of all of my clients are listed in the shared VWS scheduling system. This system allows for VWS colleagues to see my schedule for the day and for clients to be contacted by the receptionist if needed. Please be aware that VWS is a holistic office and at times you may smell natural fragrances such as essential oils, incense, candles or Moxa (used in Moxibustion for Acupuncture). Please do not wear heavy perfumes or colognes to your appointments.

**Course of Therapy.** Our first few sessions will involve an evaluation of your needs. Then in a collaborative effort where you and I can begin setting treatment goals with a treatment plan to follow. I normally conduct an evaluation that will last from 2-4 sessions. During this time we both decide if I am the best person to provide the services you need in order to meet your treatment goals. Once therapy begins, I will usually schedule one 50 minute session per week at a time that we both agree on, although some individuals may benefit by longer or more frequent sessions. The duration of therapy is different for each individual based on his or her personal history, life experiences, personality style and coping skills. Most individuals benefit by evaluating their treatment progress after 10 sessions.

**Appointments.** When you schedule an appointment you are asking me to set aside a time especially for you. Therefore, a 24 hour advance notice is required if you must cancel or reschedule any appointment. **It is my policy to charge 150.00 for a missed session, no show or a late canceled appointment when less than 24 hour notice is given.** Insurance companies will not reimburse for missed sessions. Payment will be expected **on or before you next session.** If you are running late for an appointment, then please call me. If an appointment starts late, it still must end at the usual time. After 15 minutes without notification that you are running late your appointment is considered cancelled and the full fee applies.

**Fees and Payment Policies.** Fees for my services are as follows:

- ❖ **Individual and Couples therapy is \$ 150.00 per session.** Sessions will last 50 minutes.
- ❖ Please make your payment at the beginning of each counseling session. I accept cash, checks, debit/credit cards and Health Saving Accounts cards.
- ❖ If I am an “out of network” provider to you then payment for the full session is due at the time of each service. If you request I will provide you with the necessary paperwork a **(Superbill)** for you to submit to your insurance company. Your insurance company will send a reimbursement check directly to you for any payment that you are eligible to receive per your insurance plan.
- ❖ **First Choice Health clients-** as a “in network” provider with your insurance company sessions are billed at the contracted rate of **\$ 155.00** per session and your co-pay or co-insurance amount is due at the time of your session.
- ❖ Longer therapy sessions, telephone consultation which lasts longer than (10 minutes), reports, attendance at meetings that you have authorized, or other services made on behalf of clients will be charged at a pro-rated rate.
- ❖ A \$25.00 fee will be charged for any returned or unpaid check.
- ❖ Past due accounts for more that 60 days may be sent to collection. If your account is turned over to collection, you may be charged a collection fee in the amount allowed by the law at that time. In addition, you will be charged an additional \$5.00 per month until the account is paid. This may involve hiring a collection agency or going through small claims court which will require me to disclose otherwise confidential information. If such legal action is necessary, the costs will be included in the claim.
- ❖ If unusual circumstances make it impossible for you to meet these financial arrangements then please talk to me directly. This will avoid misunderstandings and enable you to keep your account in good standing.

**Insurance Coverage.** If you plan on using your insurance, please check to find out the limits and specifications of your plan because you (not your insurance company) are responsible for full payment of my fees. If using insurance I will be required to release information regarding your treatment and diagnosis; in other words, I must diagnosis you with a mental illness in order for any insurance company to reimburse for therapy. Sometimes I am required to provide additional clinical information such as treatment plans, or summaries, or copies of your entire Clinical Record. In such situations, I will make every effort to release only the minimum information about you that is necessary for reimbursement. The form titled, “HIPPA Privacy Practices” is available for you to review regarding my privacy practices and should help clarify how information is shared with your insurance provider. By signing the *Authorization for Treatment* form you understand that you are giving me permission to contact your insurance company for the purpose of payment of services.

**Professional Records.** The laws and standards of my profession require that I keep treatment records for 5 years after your last visit. You are entitled to receive a copy of your records, or I can prepare a summary for you instead. Because these are professional records, they can be misinterpreted and/or upsetting to untrained readers. If you wish to see your records, I recommend that you review them in my presence so that we can discuss the contents. Clients will be charged an appropriate fee for any professional time spent in responding to information requests, as well as a record search and copying fee. If you participate in couples therapy, I will not disclose confidential information to a third party about your

treatment unless both partners provide their written authorization to release such information. In couples' therapy, both partners must provide their written consent to release marital counseling records or any information regarding treatment learned during a conjoint therapy session. If one party does not provide consent, then the records cannot be released.

**Litigation Limitations.** Due to the nature of the therapeutic process and that it often involves full disclosure with regards to many matters which may be confidential in nature, it is agreed that should there be legal proceedings (such as but not limited to divorce and custody disputes, injuries lawsuits etc.), neither you (client) nor your attorney, nor anyone else acting on your behalf will call on me to testify in court or at any other proceedings, nor will a disclosure of the psychotherapy records be requested. If my services are required in a legal matter my hourly rate is \$280.00 per hour.

**Emergencies.** You may reach me by leaving a message on my voicemail at 360-521-4500. **I check my voicemail during my business hours which is Monday, Tuesday and Wednesday 10:00 am to 5:00 pm.** My office is closed on Thursdays and Fridays. I will return your call as soon as I am able (that may mean the next business day). **If your call is urgent or life threatening, call the Clark County Crisis Line at 360-696-9560 or call 911, or go to the nearest hospital emergency room.**

**Confidentiality.** All information that you disclose in treatment is confidential unless you specifically request a release of information in writing. It is important however that you are aware that the law provides certain exclusions from confidentiality that include, but aren't limited to: 1.) child, elder, dependent adult, or developmentally disabled person suspected abuse. 2.) when a client makes a serious threat of violence towards a reasonably identifiable victim. 3.) when a client is dangerous to himself/herself or the person or property of another 4.) when there is a court order.

To ensure quality service to you I may occasionally find it helpful to consult with other professionals about a case. During a consultation, I will not reveal your name or other identifying information so as to maintain confidentiality.

**Electronic Communication.** Great care is always taken to maintain your confidentiality although it is very important to be aware that e-mail, phone, and fax communication can be relatively easily accessed by unauthorized people and hence, the privacy and confidentiality of such communication can be compromised. Please limit your communication to appointment information only and do not use any or all of the above-mentioned communication devices to communicate to me personal information. Please do not use e-mail for emergencies. Please note that the business number for Lemecia Lindsey, LICSW is a cell phone. **I do not communicate with clients via text. I use phone calls and email to schedule appointments.**

**No Secrets Policy in Couples Therapy.** I utilize a "no-secrets" policy when conducting couples therapy. This means that if you participate in couple's therapy, there may be times that I meet with each partner individually. I am permitted to use my professional discretion to disclose information obtained in an individual session with one partner if I feel it is in the best interest of the couple. I will give the partner seen individually the opportunity to make the disclosure first.

**Encounters Outside of the Office.** At times we may run into each other in the community. I will protect your confidentiality by not speaking to you, or acknowledging you in any way. If you wish to talk with me, you are welcome to initiate that contact. If you do wish to talk with me I will keep our encounter as brief as possible. In addition, ethical guidelines discourage social or business interactions between counselor and client outside of the context of therapy.

**Ending Therapy.** Usually, ending therapy happens naturally and takes place over several weeks in the process of treatment. Should you wish to stop therapy at any time, I ask that you allow yourself to have a final session, regardless of the reason for ending. Closure is an essential element in the process of good therapy, which I highly value. If you request, I will refer you to another provider.

**Ethics and Accountability.** I am licensed in the state of Washington, and am accountable for my work with you. If you have any questions about your treatment, bring them to my attention immediately. If your concern is not resolved, or if you believe that I have been unethical or unprofessional (RCW 18.130.180) you may contact the Department of Licensing in Olympia at Health Professions Quality Assurance Customer Service Center, P.O. Box 47865 Olympia, WA 98504. Telephone: (360) 236-4700 Fax: (360) 236-4818 Email: [hqpa.csc@doh.wa.gov](mailto:hqpa.csc@doh.wa.gov).

## **HIPAA Notice of Privacy Practices**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. **PLEASE REVIEW THIS NOTICE CAREFULLY.**

Your health record contains personal information about you and your health. This information about you that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services is referred to as Protected Health Information ("PHI"). This Notice of Privacy Practices describes how we may use and disclose your PHI in accordance with applicable law, including the Health Insurance Portability and Accountability Act ("HIPAA"), regulations promulgated under HIPAA including the HIPAA Privacy and Security Rules, and the *NASW Code of Ethics*. It also describes your rights regarding how you may gain access to and control your PHI.

I am required by law to maintain the privacy of PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI. We are required to abide by the terms of this Notice of Privacy Practices. I reserve the right to change the terms of our Notice of Privacy Practices at any time. Any new Notice of Privacy Practices will be effective for all PHI that we maintain at that time. I will provide you with a copy of the revised Notice of Privacy Practices by posting a copy on my website, sending a copy to you in the mail upon request or providing one to you at your next appointment.

### **HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU**

**For Treatment.** Your PHI may be used and disclosed by those who are involved in your care for the purpose of providing, coordinating, or managing your health care treatment and related services. This includes consultation with clinical supervisors or other treatment team members. I may disclose PHI to any other consultant only with your authorization.

**For Payment.** I may use and disclose PHI so that I can receive payment for the treatment services provided to you. This will only be done with your authorization. Examples of payment-related activities are: making a determination of eligibility or coverage for insurance benefits, processing claims with your insurance company, reviewing services provided to you to determine medical necessity, or undertaking utilization review activities. If it becomes necessary to use collection processes due to lack of payment for services, I will only disclose the minimum amount of PHI necessary for purposes of collection.

**For Health Care Operations.** I may use or disclose, as needed, your PHI in order to support our business activities including, but not limited to, quality assessment activities, employee review activities, licensing, and conducting or arranging for other business activities. For example, I may share your PHI with third parties that perform various business activities (e.g., billing or typing services) provided we have a written contract with the business that requires it to safeguard the privacy of your PHI. For training or teaching purposes PHI will be disclosed only with your authorization.

**Required by Law.** Under the law, I must disclose your PHI to you upon your request. In addition, I must make disclosures to the Secretary of the Department of Health and Human Services for the purpose of investigating or determining my compliance with the requirements of the Privacy Rule.

**Without Authorization.** Following is a list of the categories of uses and disclosures permitted by HIPAA without an authorization. Applicable law and ethical standards permit us to disclose information about you without your authorization only in a limited number of situations.

As a social worker licensed in this state and as a member of the National Association of Social Workers, it is my practice to adhere to more stringent privacy requirements for disclosures without an authorization. The following language addresses these categories to the extent consistent with the *NASW Code of Ethics* and HIPAA.

**Child Abuse or Neglect.** I may disclose your PHI to a state or local agency that is authorized by law to receive reports of child abuse or neglect.



**Judicial and Administrative Proceedings.** I may disclose your PHI pursuant to a subpoena (with your written consent), court order, administrative order or similar process.

**Deceased Patients.** I may disclose PHI regarding deceased patients as mandated by state law, or to a family member or friend that was involved in your care or payment for care prior to death, based on your prior consent. A release of information regarding deceased patients may be limited to an executor or administrator of a deceased person's estate or the person identified as next-of-kin. PHI of persons that have been deceased for more than fifty (50) years is not protected under HIPAA.

**Medical Emergencies.** I may use or disclose your PHI in a medical emergency situation to medical personnel only in order to prevent serious harm.

**Family Involvement in Care.** I may disclose information to close family members or friends directly involved in your treatment based on your consent or as necessary to prevent serious harm.

**Health Oversight.** If required, I may disclose PHI to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies and organizations that provide financial assistance to the program (such as third-party payors based on your prior consent) and peer review organizations performing utilization and quality control.

**Law Enforcement.** I may disclose PHI to a law enforcement official as required by law, in compliance with a subpoena (with your written consent), court order, administrative order or similar document, for the purpose of identifying a suspect, material witness or missing person, in connection with the victim of a crime, in connection with a deceased person, in connection with the reporting of a crime in an emergency, or in connection with a crime on the premises.

**Specialized Government Functions.** I may review requests from U.S. military command authorities if you have served as a member of the armed forces, authorized officials for national security and intelligence reasons and to the Department of State for medical suitability determinations, and disclose your PHI based on your written consent, mandatory disclosure laws and the need to prevent serious harm.

**Public Health.** If required, I may use or disclose your PHI for mandatory public health activities to a public health authority authorized by law to collect or receive such information for the purpose of preventing or controlling disease, injury, or disability, or if directed by a public health authority, to a government agency that is collaborating with that public health authority.

**Public Safety.** I may disclose your PHI if necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. If information is disclosed to prevent or lessen a serious threat it will be disclosed to a person or persons reasonably able to prevent or lessen the threat, including the target of the threat.

**Research.** PHI may only be disclosed after a special approval process or with your authorization.

**Verbal Permission.** I may also use or disclose your information to family members that are directly involved in your treatment with your verbal permission.

**With Authorization.** Uses and disclosures not specifically permitted by applicable law will be made only with your written authorization, which may be revoked at any time, except to the extent that we have already made a use or disclosure based upon your authorization. The following uses and disclosures will be made only with your written authorization: (i) most uses and disclosures of psychotherapy notes which are separated from the rest of your medical record; (ii) most uses and disclosures of PHI for marketing purposes, including subsidized treatment communications; (iii) disclosures that constitute a sale of PHI; and (iv) other uses and disclosures not described in this Notice of Privacy Practices.

## **YOUR RIGHTS REGARDING YOUR PHI**

You have the following rights regarding PHI I maintain about you. To exercise any of these rights, please submit your request in writing to the Privacy Officer of this private practice, Lemecia Lindsey, LICSW:

- **Right of Access to Inspect and Copy.** You have the right, which may be restricted only in exceptional circumstances, to inspect and copy PHI that is maintained in a “designated record set”. A designated record set contains mental health/medical and billing records and any other records that are used to make decisions about your care. Your right to inspect and copy PHI will be restricted only in those situations where there is compelling evidence that access would cause serious harm to you or if the information is contained in separately maintained psychotherapy notes. I may charge a reasonable, cost-based fee for copies. If your records are maintained electronically, you may also request an electronic copy of your PHI. You may also request that a copy of your PHI be provided to another person.
- **Right to Amend.** If you feel that the PHI I have about you is incorrect or incomplete, you may ask us to amend the information although I am not required to agree to the amendment. If I deny your request for amendment, you have the right to file a statement of disagreement with me. I may prepare a rebuttal to your statement and will provide you with a copy. Please contact the Privacy Officer if you have any questions.
- **Right to an Accounting of Disclosures.** You have the right to request an accounting of certain of the disclosures that I make of your PHI. I may charge you a reasonable fee if you request more than one accounting in any 12-month period.
- **Right to Request Restrictions.** You have the right to request a restriction or limitation on the use or disclosure of your PHI for treatment, payment, or health care operations. I am not required to agree to your request unless the request is to restrict disclosure of PHI to a health plan for purposes of carrying out payment or health care operations, and the PHI pertains to a health care item or service that you paid for out of pocket. In that case, I am required to honor your request for a restriction.
- **Right to Request Confidential Communication.** You have the right to request that I communicate with you about health matters in a certain way or at a certain location. I will accommodate reasonable requests. I may require information regarding how payment will be handled or specification of an alternative address or other method of contact as a condition for accommodating your request. I will not ask you for an explanation of why you are making the request.
- **Breach Notification.** If there is a breach of unsecured PHI concerning you, I may be required to notify you of this breach, including what happened and what you can do to protect yourself.
- **Right to a Copy of this Notice.** You have the right to a copy of this notice.

## **COMPLAINTS**

If you believe I have violated your privacy rights, you have the right to file a complaint in writing with the Privacy Officer Lemecia Lindsey, LICSW at 800 Franklin Street Suite #200 Vancouver, WA 98660 or with the Secretary of Health and Human Services at 200 Independence Avenue, S.W. Washington, D.C. 20201 or by calling (202) 619-0257. I will not retaliate against you for filing a complaint. The effective date of this Notice is September 23, 2013